



# ATTENTION!!! FIBR BUSINESS OWNERS!

## Don't Miss This Valuable Workshop on the Benefits of Business Succession Strategies For You and Your Business.

### By Attending You Will Learn:

- Do I need a strategy to exit my business?
- Who's going to buy me out of my business & how?
- How do I transfer stock to family members, key employees, or partners in a tax efficient manner?
- How do I ensure I can retire when I want to?
- What happens to my business upon the death, disability, or retirement of a partner?
- What's the best strategy for me - sale or transfer of the business?



DATE: Thursday, April 1, 2010

TIME: 11:15am to 12:45pm

LUNCH: Lunch Will Be Served. FIBR Members & Their Guests: Free  
Non-Members: \$25 Cash or Check. Everyone is Welcome.

LOCATION: 3rd Floor Conference Room

Tax & Financial Group, 4001 MacArthur Blvd., Ste. 300, Newport Beach CA 92660

PRESENTERS: Jim McCloskey & Samer Bordcosh

QUESTIONS: Please Contact Yvette Nunez at (213) 763-2520 ext.227  
or Samer Bordcosh at (949) 223-8248

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Please email completed form to: [ynunez@fibr.info](mailto:ynunez@fibr.info) or FAX to: **949-223-8156**

Company Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Contact Person's Phone: \_\_\_\_\_ Contact Person's Email: \_\_\_\_\_

List All Participants: \_\_\_\_\_

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# DIRECTIONS

TFG is located at 4001 MacArthur Blvd.  
(Corner of Bowspirit Dr. in a 3-story Bronze Bldg.)

From 405N

- Take Exit 7 (Jamboree Rd) on right
- Turn LEFT onto Jamboree Rd
- Turn RIGHT onto MacArthur Blvd
- Turn LEFT on Bowspirit (First Left)
- Turn RIGHT into the first parking lot

From 405 S

- Take Exit 8 (MacArthur Blvd. South) towards Airport
- Turn LEFT onto MacArthur Blvd.
- Turn RIGHT on Bowspirit Dr.
- Turn RIGHT into the first parking lot

CLOSE UP

